Code
Company name **Saigon Bank for Industry & Trade**
Date 11/23/2016
Subject Notice of Auction

Content:

Notice of second selling shares in blocks of IPC in Saigon Bank for Industry & Trade

1. Owner: Tan Thuan Industrial Promotion Company Limited (IPC)
   - Address: 1489 Nguyen Van Linh Street, Tan Phong Ward, District 7, Hochiminh City.
   - Issuer: Saigon Bank for Industry & Trade
   - Address: 2C Pho Duc Chinh Street, Nguyen Thai Binh Ward, District 1, Hochiminh City.
2. Chartered capital : VND3,080,000,000,000
3. Volume for auction : 3,261,941 shares (30% charter capital)
4. Conditions to participate in the auction: the investors said in the auction regulation on the second selling shares in blocks of IPC in Saigon Bank for Industry & Trade promulgated by the Hochiminh Stock Exchange.
5. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
6. Consulting firm: Vietnam Bank for Industry and Trade Securities Joint Stock Company – Hochiminh Branch.
7. Information on the shares for auction:
   - Stock type : common stock
   - Par value : VND10,000/share
   - Volume for auction : 3,261,941 shares
8. Time for delivering bidding sheets, registering and depositing: from 8:00am November 25, 2016 to 16:00pm December 13, 2016
9. Time for submitting bidding sheets: no later than 3:00pm December 19, 2016
10. Auction date : 9:00am December 21, 2016
11. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
12. Time for settlement: from December 22, 2016 to 4:00 pm December 31, 2016
13. Time for refunding the deposit to unsuccessful bidders: from December 22, 2016 to December 28, 2016